

2011 Federal 1040			
9a	Ordinary dividends		g
11	Alimony received	11,000.00	m
12	Business income or (loss)		j
13	Capital gain or (loss)	-606.00	h
17	Rental real estate, royalties, partnerships, ...		+
19	Unemployment compensation	1,600.00	d
20a	Social Security Benefits (do not use Line 20b)	15,000.00	a
21	Other Income	1,100.00	+
	Portion of Line 21 from Gambling Winnings	1,100.00	p
	Gambling Losses	90.00	p
	Net Gambling Winnings	1,010.00	p
	Portion of Line 21 from Recoveries		
	Remainder of Line 21 not from above		r
2011 NJ-1040			
15a	Taxable interest income	404.00	f
15b	Tax-exempt interest income	303.00	f
2011 W-2 Detail Report			
	Gross Wages column total (Sum of Box 1 from all W-2s)	1,200.00	b
2011 Other			
	Bonuses, Commissions, Fees not included elsewhere		c
	Disability Benefits not included elsewhere (rare)		e
	Inheritances	12,583.00	n
	Bequests and Death benefits		q
2011 1099-R Detail Report			
	Gross column total (Sum of Box 1 from all 1099-Rs)	58,200.00	t
	- Portion from Rollovers	20,000.00	t
	- Portion from Tax-free exchanges	1,300.00	t
	- Portion from Regular IRA to Roth IRA conversions		t
	= Amount for PTR Line t	36,900.00	t

INCOME CATEGORIES	2011	
Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant	a.	15,000.00
Salaries and Wages	b.	1,200.00
Bonuses, Commissions, and Fees	c.	
Unemployment Benefits	d.	1,600.00
Disability Benefits, whether public or private (including veterans' and black lung benefits)	e.	
Interest (taxable and exempt)	f.	707.00
Dividends	g.	
Capital Gains	h.	
Net Rental Income	i.	
Net Profits From Business	j.	
Net Distributive Share of Partnership Income	k.	
Net Pro Rata Share of S Corporation Income	l.	
Support Payments	m.	11,000.00
Inheritances	n.	12,583.00
Royalties	o.	
Gambling and Lottery Winnings (including New Jersey Lottery)	p.	1,010.00
Bequests and Death Benefits	q.	
All Other Income	r.	
Add lines a - r above. Is the amount on Line s \$80,000* or less?	s.	43,100.00
Gross Pension and Retirement Benefits (including IRA and annuity income) from Form 1099-R, Box 1	t.	36,900.00
Add Line s and Line t. Is the amount on Line u \$80,000* or less?	u.	80,000.00
New Jersey Pension and Retirement Benefits (including IRA and annuity income)	v.	
Add Line s and Line v. Is the amount on Line w \$80,000* or less?	w.	
Amount for PTR		80,000.00